

GET A WILL, 1, 2, 3 EASY STEPS



Hmm, What if..

- ▶ You are a couple
- ▶ You have children under 18
- ▶ You have children with a mental or physical impairment
- ▶ You are in a blended family relationship
- ▶ You own a business

What You Get...

- ▶ Home Visit for Will preparation
- ▶ Your Will prepared by Solicitor
- ▶ Meeting with Solicitor to complete your Will
- ▶ Complete with safe custody of your Will

YOU CAN CONSIDER...

Don't worry, you don't need everything; we will give you the right advice!

- ☐ Couples wills
- ☐ Mutual Wills
- ☐ Children's Trust Wills
- ☐ Longer term Testamentary Trust wills
- ☐ Superannuation Proceeds Trusts
- ☐ Disability Trusts
- ☐ Right to reside in property
- ☐ Enduring Power of attorney
- ☐ Enduring Power of Guardianship
- ☐ Advanced Health Directive
- ☐ Bespoke wills

Fixed prices on added services

Fast track to completion

- ✓ We come to you
- ✓ We guide you
- ✓ We prepare your documents
- ✓ You sign your documents

DONE! - Aahh!! Peace of Mind

ENJOY WILLCRAFT BENEFITS



Assistance
& Advice



Document
Storage



Periodic
Review



Easy to
Update



Explanation &
Document
Witnessing

Things to determine before you make a Will

- ☐ Determine your Executors - who administer your estate
 - Provide full names, occupation, address, email and mobile phone numbers for all Executors and Guardians
- ☐ Choose backup Executors incase your first choice is not available
- ☐ Choose Guardians and backup Guardians for your Minor children
- ☐ What special Gifts of cash or personal possessions do you wish to bequeath
- ☐ Who will be your main beneficiaries e.g. Spouse/partner, children, grandchildren?
- ☐ Backup beneficiaries in case of disaster?
- ☐ Are there any immediate family members you wish to exclude?
- ☐ What age should minor children inherit?
- ☐ If you lose capacity before your death, who will you want to be your Enduring Attorneys and Guardians to manage your affairs?
- ☐ Make a list of your Assets and Debts
- ☐ Do you have a Family Trust or Company or Business that you own?
 - Please provide details and copies of documents
- ☐ Are you planning to divorce or marry in the future?
- ☐ If you have an existing Will please provide a copy



Our final thoughts...

Getting your Estate Plan in place is a vital way of ensuring that your estate is distributed with the right amounts going to the right people at the right time. Not having a Will risks the Court and state legislation determining where your estate ends up. Making a Will is not tempting fate but caring for your next of kin by organising your affairs.

THAT'S IT, ENJOY LIFE!

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Excellent. Any queries have been responded to quickly. Follow-up has been great. Whole process has been very simple. Have certainly given us piece of mind.

Christopher and Briana S. July 2019

Rohan was very helpful and supportive. He persisted in follow-up and gave info I needed to meet my needs. Murray and Sarah H. July 2019

Excellent. Peter and Martin were both very approachable and helpful in guiding us through this process. Anthony and Po S. July 2019

I found Peter very helpful and informative. Would recommend him and the company to anyone. Mabel T. August 2019

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