

# Estate Planning Solutions

We offer home visits, fixed prices and an easy to understand professional Legal service with free storage of your Wills



## BRONZE WILL

Single from \$440 | Couple from \$700

Uncomplicated estate with a straight forward adult beneficiaries list.



## SILVER WILL

Single from \$750 | Couple from \$1100

Commonly used for families with minor children. Allows for Children's Trust, Super Proceeds Trust, and Right to Reside or Life interest in a property.



## GOLD WILL

Single from \$1100 | Couple from \$1800

Comprehensive Will - a Testamentary Trust package for more complex estates. Includes significant potential tax benefits, also protects vulnerable and problem beneficiaries.

### Your Will is only a part of your Estate Plan...

Other important documents include those used to take care of your affairs if you are incapacitated temporarily or permanently:

**Enduring Power of Attorney** for maintenance of your finances \$150

**Enduring Power of Guardianship** for health-related decisions \$150

**Advance Health Directive** (Living will) for end of life medical treatment decisions \$150; discounts apply for multiple documents or packages

## Our Peace of Mind packages which include Wills and other important legal documents



### BRONZE WILL and Enduring Powers of Attorney and Guardianship

Single from \$640 | Couple from \$1100



### SILVER WILL and Enduring Powers of Attorney and Guardianship

Single from \$950 | Couple from \$1500



### GOLD WILL and Enduring Powers of Attorney and Guardianship

Single from \$1300 | Couple from \$2200

## Additional Services

Home visit to take instructions. \$15 Travel fee for less than 25km or \$30 for greater than 25km from Osborne Park office.

*Specialised legal assistance* may be required for more complex Estate structures including Special Disability Trusts created in conjunction with your Will

*Probate or Letters of Administration* - fixed price based on solicitor's quote

*Change of Ownership of property* - Joint Tenancy to Tenants in Common, \$550 plus any legal advice fees, Landgate fees and stamp duty

*Survivorship application* for transfer to surviving partner - \$550 plus Landgate fees

*Home signings* for ill, disabled or hospitalised clients - from \$100

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## Things to determine before you make a Will

- ▶ Determine your Executors – who administer your estate
  - Provide full names, occupation, address, email and mobile phone numbers for all Executors and Guardians
- ▶ Choose back up Executors in case your first choice is not available
- ▶ Choose Guardians and backup Guardians for your Minor children
- ▶ What specific Gifts of cash or personal possessions do you wish to bequeath?
- ▶ Who will be your main beneficiaries e.g. Spouse/ partner, children, grandchildren?
- ▶ Backup beneficiaries in case of a disaster?
- ▶ Are there any immediate family members you wish to exclude?
- ▶ What age should minor children inherit?
- ▶ If you lose capacity before your death, who will you want to be your Enduring Attorneys and Guardians to manage your affairs?
- ▶ Make a list of your Assets and Debts
- ▶ Do you have a Family Trust or Company or Business that you own? Please provide details and copies of documents
- ▶ Are you planning to divorce or marry in the future?
- ▶ If you have an existing Will please provide a copy

## Our final thoughts

Getting your Estate Plan in place is a vital way of ensuring that your estate is distributed with the right amounts going to the right people at the right time. Not having a Will risks the Court and state legislation determining where your estate ends up. Making a Will is not tempting fate but caring for your next of kin by organising your affairs.

**Call us today on (08) 9368 1337 to make it happen!!**



**WILLCRAFT**  
ESTATE PLANNING

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An Incorporated Legal Practice  
Legal Practice Director:

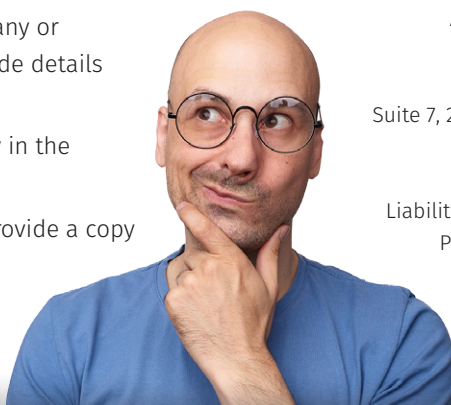
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