

Estate Planning Solutions

We offer home visits, fixed prices and an easy to understand professional Legal service with free storage of your Wills



BRONZE WILL

Single from \$480 | Couple from \$770

Uncomplicated estate with a straight forward adult beneficiaries list.



SILVER WILL

Single from \$820 | Couple from \$1300

Commonly used for families with minor children. Allows for Children's Trust, Super Proceeds Trust, and Right to Reside or Life interest in a property.



GOLD WILL

Single from \$1200 | Couple from \$2000

Comprehensive Will - a Testamentary Trust package for more complex estates. Includes significant potential tax benefits, also protects vulnerable and problem beneficiaries.

Your Will is only a part of your Estate Plan...

Other important documents include those used to take care of your affairs if you are incapacitated temporarily or permanently:

Enduring Power of Attorney for maintenance of your finances \$200

Enduring Power of Guardianship for health-related decisions \$200

Advance Health Directive (Living will) for end of life medical treatment decisions \$200; discounts apply for multiple documents or packages

Our Peace of Mind packages which include Wills and other important legal documents



BRONZE WILL and Enduring Powers of Attorney and Guardianship

Single from \$680 | Couple from \$1170



SILVER WILL and Enduring Powers of Attorney and Guardianship

Single from \$1020 | Couple from \$1700



GOLD WILL and Enduring Powers of Attorney and Guardianship

Single from \$1400 | Couple from \$2400

Additional Services

Home visit to take instructions. \$30 Travel fee for less than 25km or \$50 for greater than 25km from Osborne Park office.

Binding Death Benefit Nomination Non-Lapsing - SMSF \$250 Single | \$350 Couple

Loan Agreements between family members \$350

Home signings for ill, disabled or hospitalised clients - from \$200

Probate or Letters of Administration - from \$1100 and court fees

Change of Ownership of property - Joint Tenancy to Tenants in Common, \$550 plus any legal advice fees, Landgate fees and stamp duty

Survivorship application for transfer to surviving partner - \$550 plus Landgate fees

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Things to determine before you make a Will

- ▶ Determine your Executors – who administer your estate
 - Provide full names, occupation, address, email and mobile phone numbers for all Executors and Guardians
- ▶ Choose back up Executors in case your first choice is not available
- ▶ Choose Guardians and backup Guardians for your Minor children
- ▶ What specific Gifts of cash or personal possessions do you wish to bequeath?
- ▶ Who will be your main beneficiaries e.g. Spouse/ partner, children, grandchildren?
- ▶ Backup beneficiaries in case of a disaster?
- ▶ Are there any immediate family members you wish to exclude?
- ▶ What age should minor children inherit?
- ▶ If you lose capacity before your death, who will you want to be your Enduring Attorneys and Guardians to manage your affairs?
- ▶ Make a list of your Assets and Debts
- ▶ Do you have a Family Trust or Company or Business that you own? Please provide details and copies of documents
- ▶ Are you planning to divorce or marry in the future?
- ▶ If you have an existing Will please provide a copy
- ▶ Please provide Photo ID for our records

Our final thoughts

Getting your Estate Plan in place is a vital way of ensuring that your estate is distributed with the right amounts going to the right people at the right time. Not having a Will risks the Court and state legislation determining where your estate ends up. Making a Will is not tempting fate but caring for your next of kin by organising your affairs.

Call us today on (08) 9368 1337 to make it happen!!



WILLCRAFT
ESTATE PLANNING

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